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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

ANNOUNCEMENT IN RELATION TO INCREASE IN SHAREHOLDING OF THE BANK BY HUIJIN

Industrial and Commercial Bank of China Limited (the “**Bank**”) received a letter from its shareholder, Central Huijin Investment Ltd (“**Huijin**”), on 10 October 2011. Huijin notified the Bank that it has increased its shareholding in the Bank today by 14,584,024 A shares through on-market purchase of such shares on the Shanghai Stock Exchange. Before the increase in the shareholding, Huijin held 123,641,072,864 A shares in the Bank, representing approximately 35.43% of the Bank’s total issued share capital. After the increase in the shareholding, Huijin held 123,655,656,888 A shares in the Bank, representing approximately 35.43% of the Bank’s total issued share capital.

Huijin intends to continue to increase, in its own capacity, its shareholding in the Bank by acquiring shares from the secondary market within the next 12 months, commencing from the date of this increase in shareholding.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

10 October 2011

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY and Mr. Kenneth Patrick CHUNG as independent non-executive directors.