



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Industrial and Commercial Bank of China Limited

Date Submitted 10 October 2011

### I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

#### 1. Ordinary Shares

(1) Stock code : <u>1398</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>86,794,044,550</u>	<u>1.00</u>	<u>86,794,044,550</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>86,794,044,550</u>	<u>1.00</u>	<u>86,794,044,550</u>
(2) Stock code : <u>601398</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>262,225,494,933</u>	<u>1.00</u>	<u>262,225,494,933</u>
Increase/(decrease)	<u>3,018</u>		<u>3,018</u>
Balance at close of the month	<u>262,225,497,951</u>	<u>1.00</u>	<u>262,225,497,951</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) : 349,019,542,501



(Note 1)

Total A. (Ordinary shares)	<u>NIL</u>
(Preference shares)	<u>NIL</u>
(Other class)	<u>NIL</u>

Total funds raised during the month from exercise of  
options (State currency)

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Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable)	_____					
(dd/mm/yyyy)	( / / )					
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable)	_____					
(dd/mm/yyyy)	( / / )					
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable)	_____					
(dd/mm/yyyy)	( / / )					
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u> (Other class) <u>NIL</u>						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. A Share convertible corporate bonds in the amount of RMB25 billion in aggregate</p> <p>(Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016)</p> <p>(Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)</p>		24,995,904,000 (i.e. 249,959,040 RMB bonds)	12,000 (i.e. 120 bonds)	24,995,892,000 (i.e. 249,958,920 bonds)	3,018A Shares	6,296,194,458 A Shares
<p>Stock code (if listed)</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>Subscription price EGM approval date (if applicable) (dd/mm/yyyy))</p>		<p>Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002</p> <p>A Shares</p> <p>Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). Initial conversion price was RMB4.20 per share, adjusted to RMB4.16 per share from 26 November 2010, further adjusted to RMB4.15 per share from 27 December 2010, further adjusted to RMB3.97 per share from 15 June 2011, subject to further adjustment</p> <p>(18/05/2010)</p>				
2.						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_____						
Stock code (if listed)	_____	_____	_____	_____		
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____		
3.	_____	_____	_____	_____		
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____		
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____		
4.	_____	_____	_____	_____		
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____		
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____		
				Total C. (Ordinary shares) 3,018A Shares		
				(Preference shares) NIL		
				(Other class) NIL		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital **NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY**

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)
4. Bonus issue	_____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)

## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
8. Consideration issue	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total E.	(Ordinary shares) <u>NIL</u>	
	(Preference shares) <u>NIL</u>	
	(Other class) <u>NIL</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>NIL</u>
	(2) <u>3,018</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>NIL</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>NIL</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

